

FINANCE COMMITTEE

(Following the Facilities and Property Committee)

Friday, May 15, 2015

Board of Supervisors' Meeting Room
2nd Floor J.S. Clark Administration Building
Southern University and A&M College
Baton Rouge, Louisiana 70813

AGENDA

1. Call to Order
2. Roll Call
3. Adoption of the Agenda
4. Public Comments
5. Action Items
 - A. Approval of Tuition Discount/Fee Waiver, SUBR
 - B. BA-7#8, Southern University A&M College-Lab School Request for Mid-Year Budget Adjustments, and Increase in Minimum Foundation Program (MFP), SUS
 - C. Approval of Optional Retirement Plan Employer Contribution Rates, SUS
 - D. Approval of funding for dormitory renovations, SUBR
6. Informational Item
 - A. Financial Status Update as of April, 2015
7. Other Business
8. Adjournment

MEMBERS

Atty. Tony M. Clayton – Chair; Mr. Calvin W. Braxton, Sr.- Vice Chair;
Mr. Diangleo S. Frazer, Dr. Curman L. Gaines
Mr. Willie E. Hendricks, Atty. Patrick D. Magee, Mr. Mike A. Small
Dr. Leon R. Tarver II - Ex Officio



Office of the Chancellor
P. O. Box 9374
[225] 771-5020
FAX [225] 771-2018

April 30, 2015

President Ronald Mason, Jr.
Southern University System
J. S. Clark Adm. Bldg.
Baton Rouge, LA 70813

Dear President Mason:

The items listed below are hereby submitted to be included on the Board's agenda for its May 2015 meeting.

- **The Chancellor's Report**
- **Tuition Discount/Fee Waiver (Spring 2015)**

Should you have questions or need additional information, please let me know.

Sincerely,



Flandus McClinton, Jr.
Acting Chancellor, SUBR
and Vice Chancellor for Finance & Administration

FM/swm



RECEIVED

APR 21 2015

OFFICE OF THE CHANCELLOR

Office of Human Resources
P.O. Box 10400
Baton Rouge, Louisiana 70813

Voice: (225) 771-2680
FAX: (225) 771-5617

April 20, 2015

Flandus McClinton
Acting Chancellor
Office of the Chancellor
Third Floor
J. S. Clark Administration Building
Campus

Subject: Tuition Discount/Fee Waiver

Dear Mr. McClinton:

Pursuant to Board Policy on the above captioned, we are submitting the below figures for the Spring Semester 2015.

<u>CATEGORY</u>	<u>PARTICIPANTS</u>	<u>TUITION DISCOUNT/ FEE WAIVER</u>
Dependents SUBR:	15	\$ 2,977.45
Staff SUBR:	8	\$ 9,633.50

If you should have any questions, please advise.

Sincerely,

Lester A. Pourciau
System VP for Human Resources

LAP/oj
Attachments

DEPENDENTS PARTICIPATING IN TUITION DISCOUNT

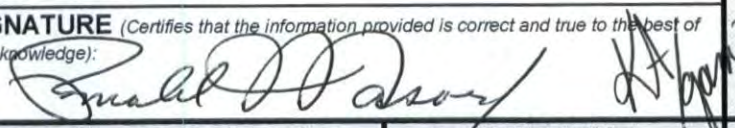
<u>DEPENDENT</u>	<u>SS/ID/BANNER #</u>	<u>DISCOUNT AMOUNT</u>	<u>EMPLOYEE</u>	<u>DEPT/BANNER FUND CODE</u>
Dyson, Delarian	S00019812	242.55	Dyson, Alice	621525/65050
Godchaux, Heidi *	S01356924	95.80	Johnson, Lena	311001/33020
Hayes, Sommer*	S02764398	226.05	Hayes, Robin	211001/22402
Huang, Kelvin	S01816805	226.05	Huang, Chun	211001/22685
Johnson, Brandon	S02769074	161.90	Johnson, Mary	211001/22002
Kight, Leah	S01686177	226.05	Kight, Dawn	211001/22561
Negatu, Tewabeteh	S02795566	226.05	Yoseph, Aster	627001/66100
Nash, III Murphy	S01592828	226.05	Nash, Jacqueline	320107/31240
Parker, Williesia*	S01405649	226.05	Straughter-Paker, Dorothy	311001/33010
Paul, Charles*	S01405828	226.05	Batiste, Linda	611001/66150
Robins, Sanford*	S01503014	95.80	Robins, Rosa	211001/22255
Washington, II Alvin	S01548478	120.90	Washington, Alvin	320098/31240
Williams, Kirklin	S01443883	226.05	Williams, Warren	216060/27401
Williams, Kyra	S01585413	226.05	Williams, Warren	216060/27401
Young, Alaina*	S02802981	226.05	Young, Luria	211001/22252

STAFF PARTICIPATING IN JOB ENHANCEMENT FEE WAIVER

<u>SUBR STAFF</u>	<u>FEE WAIVER SS/ID/BANNER #</u>	<u>AMOUNT</u>	<u>DEPT/BANNER CODE</u>
Clarke, Raymond*	S00019343	958.00	211101/22601
Cyriaque, Terrence	S00018917	958.00	220284/21091
Germany, Chadwick	S01355183	958.00	218900/21802
Johnson, Mary	S00017209	2425.50	211001/22062
Meyers, Albert	S00020013	958.00	111005/11303
Rogers, Christopher	S00018634	958.00	611001/64050
Sims, Rosemary*	S00015730	1209.00	211001/26102
Smith, Ethel *	S00017381	1209.00	211001/26252

*Reimbursement

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

DEPARTMENT: Higher Education		FOR OPB USE ONLY				
AGENCY: Southern University Board of Supervisors		OPB LOG NUMBER		AGENDA NUMBER		
SCHEDULE NUMBER: 19-615		Approval and Authority:				
SUBMISSION DATE: 05/05/15						
AGENCY BA-7 NUMBER: 8						
HEAD OF BUDGET UNIT: Ronald Mason, JD						
TITLE: System President						
SIGNATURE <small>(Certifies that the information provided is correct and true to the best of your knowledge):</small> 						
MEANS OF FINANCING	CURRENT FY 2014-2015	ADJUSTMENT (+) or (-)		REVISED FY 2014-2015		
GENERAL FUND BY:						
DIRECT	\$45,858,393	\$0	\$45,858,393			
INTERAGENCY TRANSFERS	\$2,696,980	\$2,380,811	\$5,077,791			
FEES & SELF-GENERATED	\$71,513,824	\$0	\$71,513,824			
STATUTORY DEDICATIONS	\$4,735,338	\$0	\$4,735,338			
Tobacco Tax Health Care Fund (E32)	\$1,000,000	\$0	\$1,000,000			
Pari-mutuel Live Racing Facility Gaming Control Fund (G09)	\$50,000	\$0	\$50,000			
Subtotal of Dedications from Page 2	\$3,685,338	\$0	\$3,685,338			
INTERIM EMERGENCY BOARD	\$0	\$0	\$0			
FEDERAL	\$3,654,209	\$0	\$3,654,209			
TOTAL	\$128,458,744	\$2,380,811	\$130,839,555			
PROGRAM EXPENDITURES						
PROGRAM NAME:	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
SU Board of Supervisors	\$5,789,460	12	\$0	0	\$5,789,460	12
SU Agricultural & Mechanical Coll	\$70,254,373	1,172	\$2,380,811	0	\$72,635,184	1,172
SU Law Center	\$13,402,687	0	\$0	0	\$13,402,687	0
SU New Orleans	\$18,345,348	340	\$0	0	\$18,345,348	340
SU Shreveport	\$12,844,881	240	\$0	0	\$12,844,881	240
SU - Agri Research/Extension Center	\$7,821,995	0	\$0	0	\$7,821,995	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
Subtotal of programs from Page 2:	\$0	0	\$0	0	\$0	0
TOTAL	\$128,458,744	1,764	\$2,380,811	0	\$130,839,555	1,764

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

DEPARTMENT: Higher Education	FOR OPB USE ONLY	
AGENCY: Southern University Board of Supervisors	OPB LOG NUMBER	AGENDA NUMBER
SCHEDULE NUMBER: 19-615		
SUBMISSION DATE: 05/05/15	ADDENDUM TO PAGE 1	
AGENCY BA-7 NUMBER: 8		

Use this section for additional Statutory Dedications, if needed.
The subtotal will automatically be transferred to Page 1.

MEANS OF FINANCING	CURRENT FY 2014-2015	ADJUSTMENT (+) or (-)	REVISED FY 2014-2015
GENERAL FUND BY:			
STATUTORY DEDICATIONS			
Support Education in Louisiana First Fund (G10)	\$2,935,338	\$0	\$2,935,338
Southern University AgCenter Program Fund (G12)	\$750,000	\$0	\$750,000
[Select Statutory Dedication]	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0
SUBTOTAL (to Page 1)	\$3,685,338	\$0	\$3,685,338

Use this section for additional Program Names, if needed.
The subtotal will automatically be transferred to Page 1.

PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
PROGRAM NAME:						
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
SUBTOTAL (to Page 1)	\$0	0	\$0	0	\$0	0

Policy and Procedure Memorandum No. 52, Revised, requires that all Requests for Changes in Appropriation be fully documented. At a minimum, the following questions and statements must be answered. Use Continuation Sheets as needed. FAILURE TO ANSWER ALL QUESTIONS COMPLETELY WILL BE CAUSE TO RETURN THIS DOCUMENT WITHOUT ACTION.

1. What is the source of funding (if other than General Fund (Direct))? Specifically identify any grant or public law and the purposes of the funds, if applicable.

This BA-7 reflects an increase in InterAgency Transfer (Minimum Foundation Program (MFP)) dollars for Southern University Lab School due to increased enrollment.

2. Enter the financial impact of the requested adjustment for the next four fiscal years.

MEANS OF FINANCING OR EXPENDITURE	FY 2014-2015	FY 2015-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019
GENERAL FUND BY:					
DIRECT	-	\$0	\$0	\$0	\$0
INTERAGENCY TRANSFERS	\$2,380,811	\$0	\$0	\$0	\$0
FEES & SELF-GENERATED	\$0	\$0	\$0	\$0	\$0
STATUTORY DEDICATIONS	\$0	\$0	\$0	\$0	\$0
INTERIM EMERGENCY BOARD	\$0	\$0	\$0	\$0	\$0
FEDERAL	\$0	\$0	\$0	\$0	\$0
TOTAL	2,380,811	\$0	\$0	\$0	\$0

3. If this action requires additional personnel, provide a detailed explanation below:

4. Explain why this request can't be postponed for consideration in the agency's budget request for next fiscal year.

5. Is this an after the fact BA-7, e.g.; have expenditures been made toward the program this BA-7 is for? If yes, explain per PPM No.52.
No

PERFORMANCE IMPACT OF MID-YEAR BUDGET ADJUSTMENT

1. Identify and explain the programmatic impacts (positive or negative) that will result from the approval of this BA-7.

Approval of this BA-7 will provided increased funding to the Southern University Lab School to be used for essential operations.

2. Complete the following information for each objective and related performance indicators that will be affected by this request. *(Note: Requested adjustments may involve revisions to existing objectives and performance indicators or creation of new objectives and performance indicators. Repeat this portion of the request form as often as necessary.)*

OBJECTIVE:

LEVEL	PERFORMANCE INDICATOR NAME	PERFORMANCE STANDARD		
		CURRENT FY 2014-2015	ADJUSTMENT (+) OR (-)	REVISED FY 2014-2015

JUSTIFICATION FOR ADJUSTMENT(S): Explain the necessity of the adjustment(s).

3. Briefly explain any performance impacts other than or in addition to effects on objectives and performance indicators. *(For example: Are there any anticipated direct or indirect effects on program management or service recipients? Will this BA-7 have a positive or negative impact on some other program or agency?)*

4. If there are no performance impacts associated with this BA-7 request, then fully explain this lack of performance impact.

5. Describe the performance impacts of failure to approve this BA-7. (Be specific. Relate performance impacts to objectives and performance indicators.)

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 1 NAME: SU Board of Supervisors

MEANS OF FINANCING:	CURRENT FY 2014-2015	REQUESTED ADJUSTMENT	REVISED FY 2014-2015	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2015-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019
GENERAL FUND BY:							
Direct	\$5,789,460	\$0	\$5,789,460	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Fees & Self-Generated	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Statutory Dedications *	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interim Emergency Board	\$0	\$0	\$0	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL MOF	\$5,789,460	\$0	\$5,789,460	\$0	\$0	\$0	\$0

EXPENDITURES:	CURRENT FY 2014-2015	REQUESTED ADJUSTMENT	REVISED FY 2014-2015	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2015-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019
Salaries	\$983,627	\$0	\$983,627	\$0	\$0	\$0	\$0
Other Compensation	\$52,000	\$0	\$52,000	\$0	\$0	\$0	\$0
Related Benefits	\$352,113	\$0	\$352,113	\$0	\$0	\$0	\$0
Travel	\$37,800	\$0	\$37,800	\$0	\$0	\$0	\$0
Operating Services	\$75,049	\$0	\$75,049	\$0	\$0	\$0	\$0
Supplies	\$29,080	\$0	\$29,080	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$4,259,791	\$0	\$4,259,791	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$5,789,460	\$0	\$5,789,460	\$0	\$0	\$0	\$0

POSITIONS	CURRENT FY 2014-2015	REQUESTED ADJUSTMENT	REVISED FY 2014-2015	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2015-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019
Classified	11	0	11	0	0	0	0
Unclassified	1	0	1	0	0	0	0
TOTAL T.O. POSITIONS	12	0	12	0	0	0	0
OTHER CHARGES POSITIONS	0	0	0	0	0	0	0

* Statutory Dedications:	CURRENT FY 2014-2015	REQUESTED ADJUSTMENT	REVISED FY 2014-2015	FY 2015-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 1 NAME: SU Board of Supervisors

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Interim Emergency Board	Federal Funds	TOTAL
AMOUNT	\$0	\$0	\$0	\$0	\$0	\$0	\$0
EXPENDITURES:							
Salaries	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED		\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0	\$0	\$0
OVER / (UNDER)	\$0	\$0	\$0	\$0	\$0	\$0	\$0

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 2 NAME: SU Agricultural & Mechanical College

MEANS OF FINANCING:	CURRENT FY 2014-2015	REQUESTED ADJUSTMENT	REVISED FY 2014-2015	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2016-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019
GENERAL FUND BY:							
Direct	\$21,085,089	\$0	\$21,085,089	\$0	\$0	\$0	\$0
Interagency Transfers	\$2,696,980	\$2,380,811	\$5,077,791	\$0	\$0	\$0	\$0
Fees & Self-Generated	\$44,550,362	\$0	\$44,550,362	\$0	\$0	\$0	\$0
Statutory Dedications *	\$1,921,942	\$0	\$1,921,942	\$0	\$0	\$0	\$0
Interim Emergency Board	\$0	\$0	\$0	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL MOF	\$70,254,373	\$2,380,811	\$72,635,184	\$0	\$0	\$0	\$0

EXPENDITURES:	CURRENT FY 2014-2015	REQUESTED ADJUSTMENT	REVISED FY 2014-2015	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2016-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019
Salaries	\$34,441,212	\$284,899	\$34,726,111	\$0	\$0	\$0	\$0
Other Compensation	\$170,477	\$0	\$170,477	\$0	\$0	\$0	\$0
Related Benefits	\$16,708,968	\$106,837	\$16,815,805	\$0	\$0	\$0	\$0
Travel	\$224,000	\$25,000	\$249,000	\$0	\$0	\$0	\$0
Operating Services	\$9,273,356	\$225,000	\$9,498,356	\$0	\$0	\$0	\$0
Supplies	\$934,561	\$25,000	\$959,561	\$0	\$0	\$0	\$0
Professional Services	\$145,167	\$1,468,263	\$1,613,430	\$0	\$0	\$0	\$0
Other Charges	\$6,510,915	\$195,812	\$6,706,727	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$1,620,932	\$0	\$1,620,932	\$0	\$0	\$0	\$0
Acquisitions	\$224,785	\$50,000	\$274,785	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$70,254,373	\$2,380,811	\$72,635,184	\$0	\$0	\$0	\$0

POSITIONS	CURRENT FY 2014-2015	REQUESTED ADJUSTMENT	REVISED FY 2014-2015	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2016-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019
Classified	282	0	282	0	0	0	0
Unclassified	890	0	890	0	0	0	0
TOTAL T.O. POSITIONS	1,172	0	1,172	0	0	0	0
OTHER CHARGES POSITIONS	0	0	0	0	0	0	0

* Statutory Dedications:	CURRENT FY 2014-2015	REQUESTED ADJUSTMENT	REVISED FY 2014-2015	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2016-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019
Support Education in Louisiana First Fund (G10)	\$1,921,942	\$0	\$1,921,942	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 2 NAME: SU Agricultural & Mechanical College

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Interim Emergency Board	Federal Funds	TOTAL
AMOUNT	\$0	\$2,380,811	\$0	\$0	\$0	\$0	\$2,380,811
EXPENDITURES:							
Salaries	\$0	\$284,899	\$0	\$0	\$0	\$0	\$284,899
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$106,837	\$0	\$0	\$0	\$0	\$106,837
Travel	\$0	\$25,000	\$0	\$0	\$0	\$0	\$25,000
Operating Services	\$0	\$225,000	\$0	\$0	\$0	\$0	\$225,000
Supplies	\$0	\$25,000	\$0	\$0	\$0	\$0	\$25,000
Professional Services	\$0	\$1,468,263	\$0	\$0	\$0	\$0	\$1,468,263
Other Charges	\$0	\$195,812	\$0	\$0	\$0	\$0	\$195,812
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$50,000	\$0	\$0	\$0	\$0	\$50,000
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$0	\$2,380,811	\$0	\$0	\$0	\$0	\$2,380,811
OVER / (UNDER)	\$0	\$0	\$0	\$0	\$0	\$0	\$0

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 3 NAME: SU Law Center

MEANS OF FINANCING:	CURRENT FY 2014-2015	REQUESTED ADJUSTMENT	REVISED FY 2014-2015	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2015-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019
GENERAL FUND BY:							
Direct	\$4,985,927	\$0	\$4,985,927	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Fees & Self-Generated	\$8,206,939	\$0	\$8,206,939	\$0	\$0	\$0	\$0
Statutory Dedications *	\$209,821	\$0	\$209,821	\$0	\$0	\$0	\$0
Interim Emergency Board	\$0	\$0	\$0	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL MOF	\$13,402,687	\$0	\$13,402,687	\$0	\$0	\$0	\$0

EXPENDITURES:	CURRENT FY 2014-2015	REQUESTED ADJUSTMENT	REVISED FY 2014-2015	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2015-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019
Salaries	\$7,333,729	\$0	\$7,333,729	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$2,390,719	\$0	\$2,390,719	\$0	\$0	\$0	\$0
Travel	\$155,500	\$0	\$155,500	\$0	\$0	\$0	\$0
Operating Services	\$2,148,319	\$0	\$2,148,319	\$0	\$0	\$0	\$0
Supplies	\$122,500	\$0	\$122,500	\$0	\$0	\$0	\$0
Professional Services	\$257,974	\$0	\$257,974	\$0	\$0	\$0	\$0
Other Charges	\$406,149	\$0	\$406,149	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$112,797	\$0	\$112,797	\$0	\$0	\$0	\$0
Acquisitions	\$375,000	\$0	\$375,000	\$0	\$0	\$0	\$0
Major Repairs	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$13,402,687	\$0	\$13,402,687	\$0	\$0	\$0	\$0

POSITIONS	CURRENT FY 2014-2015	REQUESTED ADJUSTMENT	REVISED FY 2014-2015	FY 2015-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019
Classified	0	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0	0
TOTAL T.O. POSITIONS	0	0	0	0	0	0	0
OTHER CHARGES POSITIONS	0	0	0	0	0	0	0

* Statutory Dedications:	CURRENT FY 2014-2015	REQUESTED ADJUSTMENT	REVISED FY 2014-2015	FY 2015-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019
Support Education in Louisiana First Fund (G10)	\$209,821	\$0	\$209,821	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 3 NAME: SU Law Center

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Interim Emergency Board	Federal Funds	TOTAL
AMOUNT	\$0	\$0	\$0	\$0	\$0	\$0	\$0
EXPENDITURES:							
Salaries	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0	\$0	\$0
OVER / (UNDER)	\$0	\$0	\$0	\$0	\$0	\$0	\$0

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 4 NAME: Southern University at New Orleans

MEANS OF FINANCING:	CURRENT FY 2014-2015	REQUESTED ADJUSTMENT	REVISED FY 2014-2015	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2015-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019
GENERAL FUND BY:							
Direct	\$6,340,850	\$0	\$6,340,850	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Fees & Self-Generated	\$11,405,135	\$0	\$11,405,135	\$0	\$0	\$0	\$0
Statutory Dedications *	\$599,363	\$0	\$599,363	\$0	\$0	\$0	\$0
Interim Emergency Board	\$0	\$0	\$0	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL MOF	\$18,345,348	\$0	\$18,345,348	\$0	\$0	\$0	\$0

EXPENDITURES:	CURRENT FY 2014-2015	REQUESTED ADJUSTMENT	REVISED FY 2014-2015	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2015-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019
Salaries	\$11,786,910	\$0	\$11,786,910	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$3,936,073	\$0	\$3,936,073	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$732,368	\$0	\$732,368	\$0	\$0	\$0	\$0
Supplies	\$378,965	\$0	\$378,965	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$1,217,671	\$0	\$1,217,671	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$293,361	\$0	\$293,361	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$18,345,348	\$0	\$18,345,348	\$0	\$0	\$0	\$0

POSITIONS	CURRENT FY 2014-2015	REQUESTED ADJUSTMENT	REVISED FY 2014-2015	FY 2015-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019
Classified	70	0	70	0	0	0	0
Unclassified	269	0	269	0	0	0	0
TOTAL T.O. POSITIONS	339	0	339	0	0	0	0
OTHER CHARGES POSITIONS	0	0	0	0	0	0	0

* Statutory Dedications:	CURRENT FY 2014-2015	REQUESTED ADJUSTMENT	REVISED FY 2014-2015	FY 2015-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019
Support Education in Louisiana First Fund (G10)	\$549,363	\$0	\$549,363	\$0	\$0	\$0	\$0
Pari-mutuel Live Racing Facility Gaming Control Fund (G09)	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 4 NAME: Southern University at New Orleans

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Interim Emergency Board	Federal Funds	TOTAL
AMOUNT	\$0	\$0	\$0	\$0	\$0	\$0	\$0
EXPENDITURES:							
Salaries		\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0	\$0	\$0
OVER / (UNDER)	\$0	\$0	\$0	\$0	\$0	\$0	\$0

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 5 NAME: Southern University at Shreveport

MEANS OF FINANCING:	CURRENT FY 2014-2015	REQUESTED ADJUSTMENT	REVISED FY 2014-2015	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2015-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019
GENERAL FUND BY:							
Direct	\$5,296,874	\$0	\$5,296,874	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Fees & Self-Generated	\$7,351,388	\$0	\$7,351,388	\$0	\$0	\$0	\$0
Statutory Dedications *	\$196,619	\$0	\$196,619	\$0	\$0	\$0	\$0
Interim Emergency Board	\$0	\$0	\$0	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL MOF	\$12,844,881	\$0	\$12,844,881	\$0	\$0	\$0	\$0

EXPENDITURES:	CURRENT FY 2014-2015	REQUESTED ADJUSTMENT	REVISED FY 2014-2015	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2015-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019
Salaries	\$7,510,536	\$0	\$7,510,536	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$2,725,158	\$0	\$2,725,158	\$0	\$0	\$0	\$0
Travel	\$38,200	\$0	\$38,200	\$0	\$0	\$0	\$0
Operating Services	\$1,667,296	\$0	\$1,667,296	\$0	\$0	\$0	\$0
Supplies	\$134,906	\$0	\$134,906	\$0	\$0	\$0	\$0
Professional Services	\$85,000	\$0	\$85,000	\$0	\$0	\$0	\$0
Other Charges	\$187,805	\$0	\$187,805	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$487,373	\$0	\$487,373	\$0	\$0	\$0	\$0
Acquisitions	\$8,607	\$0	\$8,607	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$12,844,881	\$0	\$12,844,881	\$0	\$0	\$0	\$0

POSITIONS	CURRENT FY 2014-2015	REQUESTED ADJUSTMENT	REVISED FY 2014-2015	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2015-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019
Classified	54	0	54	0	0	0	0
Unclassified	186	0	186	0	0	0	0
TOTAL T.O. POSITIONS	240	0	240	0	0	0	0
OTHER CHARGES POSITIONS	0	0	0	0	0	0	0

* Statutory Dedications:	CURRENT FY 2014-2015	REQUESTED ADJUSTMENT	REVISED FY 2014-2015	FY 2015-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019
Support Education in Louisiana First Fund (G10)	\$196,619	\$0	\$196,619	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 5 NAME: Southern University at Shreveport

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Interim Emergency Board	Federal Funds	TOTAL
AMOUNT	\$0	\$0	\$0	\$0	\$0	\$0	\$0
EXPENDITURES:							
Salaries	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0	\$0	\$0
OVER / (UNDER)	\$0	\$0	\$0	\$0	\$0	\$0	\$0

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 6 NAME: Southern University Agricultural Research/Extension Center

MEANS OF FINANCING:	CURRENT FY 2014-2015	REQUESTED ADJUSTMENT	REVISED FY 2014-2015	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2015-2016	FY 2016-2017	FY 2017-2018	FY 2018-2019
GENERAL FUND BY:							
Direct	\$2,360,193	\$0	\$2,360,193	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Fees & Self-Generated	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Statutory Dedications *	\$1,807,593	\$0	\$1,807,593	\$0	\$0	\$0	\$0
Interim Emergency Board	\$0	\$0	\$0	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$3,654,209	\$0	\$3,654,209	\$0	\$0	\$0	\$0
TOTAL MOF	\$7,821,995	\$0	\$7,821,995	\$0	\$0	\$0	\$0

EXPENDITURES:							
Salaries	\$4,692,306	\$0	\$4,692,306	\$0	\$0	\$0	\$0
Other Compensation	\$78,000	\$0	\$78,000	\$0	\$0	\$0	\$0
Related Benefits	\$1,485,109	\$0	\$1,485,109	\$0	\$0	\$0	\$0
Travel	\$177,864	\$0	\$177,864	\$0	\$0	\$0	\$0
Operating Services	\$327,907	\$0	\$327,907	\$0	\$0	\$0	\$0
Supplies	\$128,500	\$0	\$128,500	\$0	\$0	\$0	\$0
Professional Services	\$46,800	\$0	\$46,800	\$0	\$0	\$0	\$0
Other Charges	\$328,871	\$0	\$328,871	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$485,076	\$0	\$485,076	\$0	\$0	\$0	\$0
Acquisitions	\$71,562	\$0	\$71,562	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$7,821,995	\$0	\$7,821,995	\$0	\$0	\$0	\$0

POSITIONS							
Classified	0	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0	0
TOTAL T.O. POSITIONS	0	0	0	0	0	0	0
OTHER CHARGES POSITIONS	0	0	0	0	0	0	0

* Statutory Dedications:							
Tobacco Tax Health Care Fund (E32)	\$1,000,000	\$0	\$1,000,000	\$0	\$0	\$0	\$0
Southern University AgCenter Program Fund (G12)	\$750,000	\$0	\$750,000	\$0	\$0	\$0	\$0
Support Education in Louisiana First Fund (G10)	\$57,593	\$0	\$57,593	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 6 NAME: Southern University Agricultural Research/Extension Center

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Interim Emergency Board	Federal Funds	TOTAL
AMOUNT	\$0	\$0	\$0	\$0	\$0	\$0	\$0
EXPENDITURES:							
Salaries	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0	\$0	\$0
OVER / (UNDER)	\$0	\$0	\$0	\$0	\$0	\$0	\$0



SOUTHERN UNIVERSITY AND A & M COLLEGE SYSTEM
BATON ROUGE, LOUISIANA 70813

Finance Item 5

OFFICE OF THE
VICE PRESIDENT FOR
FINANCE AND BUSINESS AFFAIRS
AND
COMPTROLLER

TELEPHONE: (225) 771-5550
FAX: (225) 771-2807

May 13, 2015

Dr. Ronald Mason
President, Southern University System
4th Floor, J. S. Clark Administration Bldg.
Baton Rouge, LA 70813

Dear Dr. Mason:

Act 607 requires that the Optional Retirement Plan rate reach an employer contribution rate of 6.2% by July 1, 2018. The current (FY15) employer contribution rate is 5.1839% for the Southern University Campuses and 5.8216% for the SU Laboratory School. In an effort to minimize the impact of the rate increase, I am requesting the Southern University Board of Supervisors' approval of the following Optional Retirement Plan employer contribution rates for the Southern University System:

- 5.437925% effective fiscal year July 1, 2015- June 30, 2016
- 5.691995% effective fiscal year July 1, 2016 – June 30, 2017
- 5.945975% effective fiscal year July 1, 2017 – June 30, 2018
- 6.200000 % effective fiscal year July 1, 2018 – June 30, 2019 and thereafter.

Implementation of the above rates will result in cumulative increases of approximately \$54,000 for fiscal year 2016, \$107,000 for fiscal year 2017, \$160,000 for fiscal year 2018, and \$215,000 for FY 2019 and thereafter.

Act 607 also requires that the management boards submit a resolution with its approved employer contribution rates to the Louisiana Teachers' Retirement System of Louisiana (TRSL). Approval of this board item is needed to meet the June 1 deadline for submittal of the resolution to TRSL and for implementation effective July 1, 2015.

Your consideration of this matter is appreciated.

Sincerely,

A handwritten signature in blue ink that reads "Kevin Appleton/gam".

Kevin Appleton, CPA
Vice President for Finance and Business Affairs



SOUTHERN UNIVERSITY AND AGRICULTURAL & MECHANICAL COLLEGE

OFFICE OF THE VICE CHANCELLOR FOR STUDENT AFFAIRS & ENROLLMENT MANAGEMENT

VIA HAND DELIVERY

May 13, 2015

RECEIVED

MAY 14 2015

OFFICE OF THE CHANCELLOR

Flandus McClinton, Jr.
Acting Chancellor
Southern University and A&M College
3rd Floor, J. S. Clark Admin. Bldg.
Baton Rouge, Louisiana 70813

Re: Request for Usage of Prior Year Revenue - Residential Life & Housing

Dear Mr. McClinton:

As a result of the anticipated increased need for on-campus housing, returning students desiring to return to campus facilities because of the renovations and improvements we have made to the residential facilities over the past years and the possible implementation of revised admission standards, the Department of Residential Life & Housing is making preparations to accommodate an influx of on-campus residents. In an effort to do so, we are requesting permission to utilize prior year funding to begin updating and renovating Mary McLeod Bethune Hall, which has been closed for several years.

For those reasons, I am requesting permission to use up to \$300,000.00 of prior year funding to begin the aforementioned project. Based on a similar endeavor undertaken in fall 2013, we arrived at this cost estimate. I have attached a document reflecting the cost associated with renovating another offline residential facility at that time. In the event the project exceeds the estimated cost, we will prepare our FY 2015-16 budget to afford any additional cost associated with completing the project.

The Department of Residential Life & Housing has the resources available to make the necessary repairs. However, authorization has to be granted by the Board of Supervisors to utilize the funds being requested because the revenue was generated in prior fiscal years.

At this time, I am not able to provide an exact amount of the repairs because the project has not begun and unforeseen expenses may be incurred. Needless to say, I will keep you updated as the process continues. I humbly request your approval of this time-sensitive request and apologize for the delayed submission.

Thanks in advance for your consideration! If you need additional information or have questions, please let me know.

Yours in the Gold and Blue,

Brandon K. Dumas, Ph.D.
Vice Chancellor for Student Affairs
& Enrollment Management

Approvals:

Flandus McClinton, Jr.
Acting Chancellor, SUBR

Ronald Mason, Jr., J.D.
President, SUS

Southern University System
 General Fund Budget Projections
 For Fiscal Year Ending June 30, 2015
 As of April 30, 2015

	Actual as of 4/30/2015	Projected	Total FY 2014-15	Budget as of 6/30/2015	Actual as % of Budget	Over (Under) Budget
Revenues						
General Fund Direct	\$44,487,818	1,370,575	\$45,858,393	\$45,858,393	97.0%	0
Statutory Dedicated	2,845,560	1,889,778	4,735,338	4,735,338	60.1%	(0)
Funds Due From BOR						
Federal	2,613,802	1,040,407	3,654,209	3,654,209	71.5%	0
Self Generated						
Tuition - Fall 2014	26,060,352	0	26,060,352	25,921,867	100.5%	138,485
Tuition - Spring 2015	23,596,819	75,000	23,671,819	23,919,729	98.7%	(247,910)
Tuition - Summer	1,977,690	1,395,703	3,373,393	3,135,887	63.1%	237,506
Out-of-State Fees	6,041,278	461,345	6,502,624	6,154,067	98.2%	348,557
Other	6,249,340	6,220,410	12,469,749	12,382,274	50.5%	87,475
InterAgency Transfer	3,554,821	-00	3,554,821	2,696,980	131.8%	857,841
Total Revenues	\$117,427,481	\$12,453,217	\$129,880,698	\$128,458,744	91.4%	\$1,421,954
Expenditures by Object						
Salaries	58,131,596	9,253,096	\$67,384,692	67,384,692	86.3%	0
Other Compensation	98,166	202,311	300,477	300,477	32.7%	0
Related Benefits	24,620,307	3,403,903	28,024,211	27,826,190	88.5%	198,021
Total Personal Services	\$82,850,069	\$12,859,311	\$95,709,380	\$95,511,359	86.7%	\$198,021
Travel	\$348,569	\$268,226	\$616,795	\$623,364	55.9%	\$(6,569)
Operating Services	9,741,566	4,616,743	14,358,309	14,553,218	66.9%	(194,909)
Supplies	919,615	798,517	1,718,132	1,718,132	53.5%	0
Total Operating Expenses	\$10,661,181	\$5,415,260	\$16,076,441	\$16,271,350	65.5%	\$(194,909)
Professional Services	363,557	171,911	535,468	534,941	68.0%	527
Other Charges	2,414,428	4,460,586	6,875,014	6,617,601	36.5%	257,413
Debt Services	0	0	0	0	0%	0
Interagency Transfers	1,548,267	1,598,665	3,146,931	2,999,539	52%	147,392
Total Other Charges	\$4,326,251	\$6,231,162	\$10,557,413	\$10,152,081	42.6%	\$405,332
General Acquisitions	154,099	38,206	192,305	192,305	80.1%	(0)
Library Acquisitions	394,314	93,335	487,649	487,649	80.9%	0
Major Repairs	5,367	44,633	50,000	50,000	10.7%	0
Total Acquist. & Major Repairs	\$553,780	\$176,173	\$729,954	\$729,954	75.9%	\$(0)
Scholarships	\$5,133,842	\$53,866	5,187,708	\$5,170,636	99.3%	17,072
Total Expenditures	\$103,873,693	\$25,003,998	\$128,877,691	\$128,458,744	80.9%	\$418,947

Southern University Board and System Administration
 General Fund Budget Projections
 For Fiscal Year Ending June 30, 2015
 As of April 30, 2015

	Actual as of 4/30/2015	Projected	Total FY 2014-15	Budget as of 6/30/2015	Actual as % of Budget	Over (Under) Budget
Revenues						
General Fund Direct	\$6,005,300	\$(1,372,519)	\$4,632,781	\$4,632,781	129.6%	0
Statutory Dedicated						
Funds Due To/ From Mgmt						
Federal						
Self Generated						
Tuition - Fall 2014						
Tuition - Spring 2015						
Tuition - Summer						
Out-of-State Fees						
Other						
InterAgency Transfer						
Total Revenues	\$6,005,300	\$(1,372,519)	\$4,632,781	\$4,632,781	129.6%	\$0
Expenditures by Object						
Salaries	\$930,266	\$53,361	983,627	\$983,627	94.6%	0
Other Compensation		52,000	52,000	52,000	0.0%	0
Related Benefits	288,382	63,731	352,113	352,113	81.9%	0
Total Personal Services	\$1,218,648	\$169,092	\$1,387,740	\$1,387,740	87.8%	\$0
Travel	\$61,529	\$(23,729)	\$37,800	37,800	162.8%	\$0
Operating Services	71,494	3,555	75,049	75,049	95.3%	0
Supplies	20,173	8,907	29,080	29,080	69.4%	0
Total Operating Expenses	\$91,667	\$12,462	\$104,129	\$104,129	88.0%	\$0
Professional Services	33,107	(33,107)	\$0	\$0	-100.0%	0
Other Charges	29,587	3,073,525	3,103,112	3,103,112	1.0%	0
Debt Services						
Interagency Transfers						0
Total Other Charges	\$62,694	\$3,040,418	\$3,103,112	\$3,103,112	2.0%	\$0
General Acquisitions				\$0		0
Library Acquisitions						0
Major Repairs						0
Total Acquist. & Major Repairs	\$0	\$0	\$0	\$0	0.0%	\$0
Scholarships						0
Total Expenditures	\$1,434,538	\$3,198,243	\$4,632,781	\$4,632,781	31.0%	\$0

Southern University - Baton Rouge
General Fund Budget Projections
For Fiscal Year Ending June 30, 2015
As of April 30, 2015

	Actual as of 4/30/2015	Projected	Total FY 2014-15	Budget as of 6/30/2015	Actual as % of Budget	Over (Under) Budget
Revenues						
General Fund Direct	\$20,653,208	\$1,231,361	\$21,884,569	\$21,884,569	94.4%	0
Statutory Dedicated	981,174	940,768	1,921,942	1,921,942	51.1%	0
Funds Due From Mgmt or BOR						
Federal						
Self Generated						
Tuition - Fall 2014	13,560,422	0	13,560,422	13,398,123	101.2%	162,299
Tuition - Spring 2015	12,386,967	0	12,386,967	12,440,787	99.6%	(53,820)
Tuition - Summer	1,076,958	918,929	1,995,887	1,995,887	54.0%	0
Out-of-State Fees	4,342,527	436,345	4,778,872	4,778,872	90.9%	0
Other	5,722,154	6,214,539	11,936,693	11,936,693	47.9%	0
InterAgency Transfer	3,554,821	0	3,554,821	2,696,980	131.8%	857,841
Total Revenues	\$62,278,231	\$9,741,942	\$72,020,173	\$71,053,853	87.6%	\$966,320
Expenditures by Object						
Salaries	\$30,137,968	\$4,884,684	\$35,022,652	\$35,022,652	86.1%	0
Other Compensation	98,166	72,311	170,477	170,477	57.6%	0
Related Benefits	14,604,963	2,322,045	16,927,008	16,927,008	86.3%	0
Total Personal Services	\$44,841,096	\$7,279,041	\$52,120,137	\$52,120,137	86.0%	\$0
Travel	\$69,564	\$154,436	\$224,000	\$224,000	31.1%	\$0
Operating Services	6,213,056	3,060,300	9,273,356	9,273,356	67.0%	0
Supplies	428,460	506,101	934,561	934,561	45.8%	0
Total Operating Expenses	\$6,641,515	\$3,566,402	\$10,207,917	\$10,207,917	112.8%	\$0
Professional Services	122,176	22,991	145,167	145,167	84.2%	0
Other Charges	1,380,839	159,820	1,540,659	1,540,659	89.6%	0
Debt Services						
Interagency Transfers	398,537	1,222,396	1,620,932	1,620,932	24.6%	0
Total Other Charges	\$1,901,551	\$1,405,207	\$3,306,758	\$3,306,758	57.5%	\$0
General Acquisitions	81,151	5,985	87,136	87,136	93.1%	0
Library Acquisitions	123,576	14,073	137,649	137,649	89.8%	0
Major Repairs						0
Total Acquist. & Major Repairs	\$204,727	\$20,058	\$224,785	\$224,785	91.1%	\$0
Scholarships	\$4,916,390	\$53,866	\$4,970,256	\$4,970,256	98.9%	\$0
Total Expenditures	\$58,574,844	\$12,479,009	\$71,053,853	\$71,053,853	82.4%	\$0

Southern University Law Center
General Fund Budget Projections
For Fiscal Year Ending June 30, 2015
As of April 30, 2015

	Actual as of 4/30/2015	Projected	Total FY 2014-15	Budget as of 6/30/2015	Actual as % of Budget	Over (Under) Budget
Revenues						
General Fund Direct	\$4,198,354	935,867	5,134,221	\$5,134,221	81.8%	0
Statutory Dedicated	\$105,665	104,156	209,821	209,821	50.4%	0
Funds Due From Mgmt or BOR						
Federal						
Self Generated						
Tuition - Fall 2014	\$3,226,187	0	3,226,187	3,237,110	99.7%	(10,923)
Tuition - Spring 2015	\$2,932,921	0	2,932,921	2,996,548	97.9%	(63,627)
Tuition - Summer	\$419,009	180,991	600,000	600,000	69.8%	0
Out-of-State Fees	\$1,239,266	0	1,239,266	1,192,700	103.9%	46,566
Other	\$228,749	0	228,749	180,581	126.7%	48,168
InterAgency Transfer						0
Total Revenues	\$12,350,150	\$1,221,015	\$13,571,165	13,550,981	91.1%	\$20,184
Expenditures by Object						
Salaries	\$6,282,362	1,106,299	7,388,661	7,388,661	85.0%	0
Other Compensation						
Related Benefits	\$2,188,546	212,183	2,400,729	2,400,729	91.2%	0
Total Personal Services	\$8,470,908	\$1,318,482	\$9,789,390	\$9,789,390	86.5%	\$0
Travel	\$77,461	68,039	\$145,500	\$145,500	53.2%	\$0
Operating Services	\$1,486,997	784,451	2,271,449	2,268,337	65.6%	3,112
Supplies	\$50,984	61,516	112,500	112,500	45.3%	0
Total Operating Expenses	\$1,537,981	\$845,968	\$2,383,949	\$2,380,837	64.6%	\$3,112
Professional Services	\$115,647	142,327	257,974	257,974	44.8%	0
Other Charges	\$104,694	134,789	239,483	239,483	43.7%	0
Debt Services						
Interagency Transfers	\$71,023	41,774	112,797	112,797	63.0%	0
Total Other Charges	\$291,364	\$318,890	\$610,254	\$610,254	47.7%	\$0
General Acquisitions	\$1,860	23,140	25,000	25,000	7.4%	0
Library Acquisitions	\$270,738	79,262	350,000	350,000	77.4%	0
Major Repairs	\$5,367	44,633	50,000	50,000	10.7%	0
Total Acquist. & Major Repairs	\$277,966	\$147,034	\$425,000	\$425,000	65.4%	\$0
Scholarships	\$217,072	0	\$217,072	\$200,000	108.5%	\$17,072
Total Expenditures	\$10,872,752	\$2,698,413	\$13,571,165	\$13,550,981	80.2%	\$20,184

Southern University at New Orleans
General Fund Budget Projections
For Fiscal Year Ending June 30, 2015
As of April 30, 2015

	Actual as of 4/30/2015	Projected	Total FY 2014-15	Budget as of 6/30/2015	Actual as % of Budget	Over (Under) Budget
Revenues						
General Fund Direct	\$6,248,037	\$92,813	\$6,340,850	\$6,340,850	98.5%	\$0
Statutory Dedicated	326,360	273,003	599,363	599,363	54.5%	0
Funds Due From Mgmt or BOR						
Federal						
Self Generated						
Tuition - Fall 2014	5,620,205		5,620,205	5,783,440	97.2%	(163,235)
Tuition - Spring 2015	5,105,921		5,105,921	5,179,200	98.6%	(\$73,279)
Tuition - Summer	275,895	140,000	415,895	270,000	102.2%	145,895
Out-of-State Fees	133,807		133,807	82,495	162.2%	51,312
Other	129,307		129,307	90,000	143.7%	39,307
InterAgency Transfer						
Total Revenues	\$17,839,532	\$505,816	\$18,345,348	\$18,345,348	97.2%	\$0
Expenditures by Object						
Salaries	\$10,394,794	\$1,392,116	11,786,910	\$11,786,910	88.2%	0
Other Compensation			0	0		0
Related Benefits	3,430,282	505,791	3,936,073	3,936,073	87.1%	0
Total Personal Services	\$13,825,076	\$1,897,907	\$15,722,983	\$15,722,983	87.9%	\$0
Travel				0		
Operating Services	368,749	363,619	732,368	732,368	50.4%	0
Supplies	231,166	147,799	378,965	378,965	61.0%	0
Total Operating Expenses	\$599,915	\$511,418	\$1,111,333	1,111,333	54.0%	\$0
Professional Services			-00	0		0
Other Charges	387,760	682,519	1,070,279	1,217,671	31.8%	(147,392)
Debt Services				0		0
Interagency Transfers	220,377	220,376	440,753	293,361	75.1%	147,392
Total Other Charges	\$608,137	\$902,895	\$1,511,032	1,511,032	40.2%	\$0
General Acquisitions				0		0
Library Acquisitions				0		0
Major Repairs				0		0
Total Acquist. & Major Repairs	\$0	\$0	\$0	\$0	0.0%	\$0
Scholarships			\$0	\$0	0.0%	\$0
Total Expenditures	\$15,033,128	\$3,312,220	\$18,345,348	\$18,345,348	81.9%	\$0

Southern University at Shreveport
General Fund Budget Projections
For Fiscal Year Ending June 30, 2015
As of April 30, 2015

	Actual as of 4/30/2015	Projected	Total FY 2014-15	Budget as of 6/30/2015	Actual as % of Budget	Over (Under) Budget
Revenues						
General Fund Direct	\$5,046,593	\$459,186	\$5,505,779	\$5,505,779	91.7%	0
Statutory Dedicated	99,145	97,474	196,619	196,619	50.4%	0
Funds Due From Mgmt or BOR						
Federal						
Self Generated						
Tuition - Fall 2014	3,653,538	-00	3,653,538	3,503,194	104.3%	150,344
Tuition - Spring 2015	3,171,010	75,000	3,246,010	3,303,194	96.0%	(57,184)
Tuition - Summer	205,829	155,782	361,611	270,000	76.2%	91,611
Out-of-State Fees	325,679	25,000	350,679	100,000	325.7%	250,679
Other	169,129	5,871	175,000	175,000	96.6%	0
InterAgency Transfer						
Total Revenues	\$12,670,923	\$818,313	\$13,489,236	\$13,053,786	97.1%	\$435,450
Expenditures by Object						
Salaries	\$6,656,769	\$853,767	7,510,536	7,510,536	88.6%	0
Other Compensation						
Related Benefits	2,731,446	191,733	2,923,179	2,725,158	100.2%	198,021
Total Personal Services	\$9,388,215	\$1,045,500	\$10,433,715	\$10,235,694	91.7%	\$198,021
Travel	\$28,549	\$3,082	\$31,631	38,200	74.7%	(\$6,569)
Operating Services	1,464,043	214,137	1,678,180	1,876,201	78.0%	(198,021)
Supplies	75,235	59,671	134,906	134,906	55.8%	0
Total Operating Expenses	\$1,539,278	\$273,808	\$1,813,086	\$2,011,107	76.5%	(\$198,021)
Professional Services	85,527	-00	85,527	85,000	100.6%	527
Other Charges	472,000	120,610	592,610	187,805	251.3%	404,805
Debt Services			0	0	0%	0
Interagency Transfers	373,254	114,119	487,373	487,373	77%	0
Total Other Charges	\$930,781	\$234,729	\$1,165,510	\$760,178	122.4%	\$405,332
General Acquisitions	3,945	4,662	\$8,607	8,607	45.8%	0
Library Acquisitions				0		0
Major Repairs				0		
Total Acquist. & Major Repairs	\$3,945	\$4,662	\$8,607	\$8,607	45.8%	\$0
Scholarships						
Total Expenditures	\$11,890,768	\$1,561,781	\$13,452,549	\$13,053,786	91.1%	\$398,763

Southern University Agricultural Research and Extension Center
 General Fund Budget Projections
 For Fiscal Year Ending June 30, 2015
 As of April 30, 2015

	Actual as of 4/30/2015	Projected	Total FY 2014-15	Budget as of 6/30/2015	Actual as % of Budget	Over (Under) Budget
Revenues						
General Fund Direct	\$2,336,326	\$23,867	\$2,360,193	\$2,360,193	99.0%	(0)
Statutory Dedicated	\$1,333,216	\$474,377	1,807,593	1,807,593	73.8%	(0)
Funds Due From Mgmt or BOR						0
Federal	2,613,802	1,040,407	3,654,209	3,654,209	71.5%	0
Self Generated						
Tuition - Fall 2014						
Tuition - Spring 2015						
Tuition - Summer						
Out-of-State Fees						
Other						
InterAgency Transfer						
Total Revenues	\$6,283,344	\$1,538,651	\$7,821,995	\$7,821,995	80.3%	(\$0)
Expenditures by Object						
Salaries	\$3,729,437	\$962,869	4,692,306	\$4,692,306	79.5%	0
Other Compensation		78,000	78,000	78,000	0.0%	0
Related Benefits	1,376,689	108,420	1,485,109	1,485,109	92.7%	(0)
Total Personal Services	\$5,106,126	\$1,149,289	\$6,255,415	\$6,255,415	81.6%	(\$0)
Travel	\$111,465	\$66,399	\$177,864	\$177,864	62.7%	0
Operating Services	137,227	\$190,680	327,907	327,907	41.8%	0
Supplies	113,598	14,522	128,120	128,120	88.7%	0
Total Operating Expenses	\$250,825	\$205,202	\$456,027	\$456,027	55.0%	0
Professional Services	7,100	\$39,700	46,800	46,800	15.2%	0
Other Charges	39,548	289,323	328,871	328,871	12.0%	0
Debt Services						
Interagency Transfers	485,076		485,076	485,076	100.0%	0
Total Other Charges	\$531,724	\$329,023	\$860,747	\$860,747	61.8%	\$0
General Acquisitions	67,143	\$4,419	\$71,562	71,562	93.8%	(0)
Library Acquisitions						
Major Repairs			\$-00		0.0%	0
Total Acquist. & Major Repairs	\$67,143	\$4,419	\$71,562	\$71,562	93.8%	(\$0)
Scholarships	\$380		\$380	\$380	100.0%	0
Total Expenditures	\$6,067,663	\$1,754,332	\$7,821,995	\$7,821,995	77.6%	\$0